

JIM CUNNINGHAM  
Marriage, Family and Child Therapist

License LMFT 77997

518 South Auburn Street  
Grass Valley, CA 95945

Phone: (530) 277-3936  
Fax: (530) 273-0098

### CLIENT INFORMATION

Please provide the following information and answer questions below.  
Please note: all information you provide is protected as confidential.

(PLEASE PRINT CLEARLY & USE BACK OF PAGE IF NEEDED)

Name \_\_\_\_\_ Date \_\_\_\_\_  
(Last) (First) (Middle Initial)

Name of parent/guardian if under 18 years of age

\_\_\_\_\_ Relationship \_\_\_\_\_  
(Last) (First) (Middle Initial)

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone (\_\_\_\_) \_\_\_\_\_ May we leave a message? Yes \_\_\_\_\_ No \_\_\_\_\_

Cell Phone (\_\_\_\_) \_\_\_\_\_ May we leave a message? Yes \_\_\_\_\_ No \_\_\_\_\_

Work Phone (\_\_\_\_) \_\_\_\_\_ May we leave a message? Yes \_\_\_\_\_ No \_\_\_\_\_

Email (optional) \_\_\_\_\_ May we email you? Yes \_\_\_\_\_ No \_\_\_\_\_  
(Please note: Email correspondence is not considered a confidential medium of communication)

Emergency contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Age \_\_\_\_\_ Birthday \_\_\_\_\_ Gender \_\_\_\_\_

Occupation or Retired \_\_\_\_\_

Single \_\_\_\_\_ Married \_\_\_\_\_ Domestic Partnership \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_

Please list children/ages \_\_\_\_\_

Physician \_\_\_\_\_ Phone \_\_\_\_\_

Referred by \_\_\_\_\_

Have you ever received any type of mental health services (psychotherapy, psychiatry, other)?

Yes \_\_\_ No \_\_\_ Please list practitioner(s) and modality \_\_\_\_\_

\_\_\_\_\_

Are you currently taking any prescription medication? Yes \_\_\_ No \_\_\_

Please list: \_\_\_\_\_

\_\_\_\_\_

Do you have any allergies to medications? Yes \_\_\_ No \_\_\_ Please list: \_\_\_\_\_

\_\_\_\_\_

Have you ever been prescribed psychiatric medication? Yes \_\_\_ No \_\_\_

Please list: \_\_\_\_\_

\_\_\_\_\_

GENERAL HEALTH AND MENTAL HEALTH INFORMATION

How would you rate your current physical health?

Very good \_\_\_ Good \_\_\_ Satisfactory \_\_\_ Unsatisfactory \_\_\_ Poor \_\_\_

Please describe any recurring health problems: \_\_\_\_\_

\_\_\_\_\_

Please list any specific sleep problems you are currently experiencing:

\_\_\_\_\_

How many times per week do you generally exercise? \_\_\_\_\_

What types of exercise do you participate in? \_\_\_\_\_

Please list any difficulties you experience with your appetite or eating patterns: \_\_\_\_\_

\_\_\_\_\_

Are you currently experiencing overwhelming sadness, grief or depression? Yes \_\_\_ No \_\_\_

If yes, for approximately how long? \_\_\_\_\_

Please describe your experiences and when they began: \_\_\_\_\_

\_\_\_\_\_

Are you currently experiencing anxiety, panic attacks or phobias? Yes \_\_\_ No \_\_\_

Please describe your experiences and when they began: \_\_\_\_\_

\_\_\_\_\_

Are you currently experiencing chronic pain? Yes\_\_\_ No\_\_\_ If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

Do you drink alcohol more than once a week? Yes\_\_\_ No\_\_\_ How would you describe your use of alcohol? \_\_\_\_\_

Do you use recreational drugs? Daily\_\_\_ Weekly\_\_\_ Monthly\_\_\_ Infrequently\_\_\_ Never\_\_\_

Please describe: \_\_\_\_\_

Are you currently in a romantic relationship? Yes\_\_\_ No\_\_\_ For how long? \_\_\_\_\_

On a scale of 1-10, how would you rate your relationship? \_\_\_\_\_

What significant life changes or stressful events have you experienced recently? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Can you briefly list important traumatic events in your life that still affect you today: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Can you list important triumphant experiences in your life: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

FAMILY MENTAL HEALTH HISTORY

In the section below, please identify if there is a family history of any of the following. If yes, please indicate the family member's relationship to you (e.g. father, sister, uncle, grandmother)

Alcohol/substance abuse: Yes\_\_\_ No\_\_\_ Relationship\_\_\_\_\_

Anxiety: Yes\_\_\_ No\_\_\_ Relationship\_\_\_\_\_

Depression: Yes\_\_\_ No\_\_\_ Relationship\_\_\_\_\_

Domestic violence: Yes\_\_\_ No\_\_\_ Relationship\_\_\_\_\_

Eating disorders: Yes\_\_\_ No\_\_\_ Relationship\_\_\_\_\_

Obesity: Yes\_\_\_ No\_\_\_ Relationship\_\_\_\_\_

Obsessive compulsive behavior: Yes\_\_\_ No\_\_\_ Relationship\_\_\_\_\_

Schizophrenia: Yes\_\_\_ No\_\_\_ Relationship\_\_\_\_\_

Suicide attempts: Yes\_\_\_ No\_\_\_ Relationship\_\_\_\_\_

Other: Yes\_\_\_ No\_\_\_ Relationship\_\_\_\_\_

ADDITIONAL INFORMATION

Are you currently employed? Yes\_\_\_ No\_\_\_ Retired? Yes\_\_\_ No\_\_\_

What is your current employment situation?\_\_\_\_\_

Do you enjoy your work? Yes\_\_\_ No\_\_\_ Is there anything stressful about your current work?

Do you consider yourself to be spiritual or religious? Yes\_\_\_ No\_\_\_

How would you describe your faith or beliefs? \_\_\_\_\_

What are the most important things in your life that you would either like to pursue or change?

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What are you looking for in therapy? \_\_\_\_\_

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FINANCIAL OBLIGATIONS/CANCELLATION POLICY

I understand that payment in full is due at each session unless specific arrangements are made in advance, and that missed or cancelled appointments will incur a charge unless twenty-four (24) hour notice is given (except in the case of illness or emergency).

Date: \_\_\_\_\_

Patient's Name (Please print): \_\_\_\_\_

Signature: \_\_\_\_\_  
(Patient, or Patient's Parent/Guardian if under 18)

Relationship to Patient: \_\_\_\_\_

## LIMITS OF CONFIDENTIALITY

Contents of all therapy sessions are considered to be confidential. Both verbal information and written records about a client cannot be shared with another party without the written consent of the client or the client's legal guardian. Noted exceptions are as follows:

### **Duty to Warn and Protect**

When a client discloses intentions to harm, or a plan to harm another person, the mental health professional is required to warn the intended victim and report this information to legal authorities. In cases in which the client discloses or implies a plan for suicide, the health care professional is required to notify legal authorities and make reasonable attempts to notify the family of that client.

### **Abuse of Children and Vulnerable Adults**

If a client states or suggests that he or she is abusing a child or vulnerable adult, or has recently abused a child or vulnerable adult, or that a child or vulnerable adult is in danger of abuse, the mental health professional is required to report this information to the appropriate social service and/or legal authorities.

### **Prenatal Exposure to Controlled Substances**

Mental health care professionals are required to report admitted prenatal exposure to controlled substances that are potentially harmful.

### **Minors/Guardianship**

Parents or legal guardians of non-emancipated minor clients have the right to access the client's records.

### **Insurance Providers (when applicable)**

Insurance companies and other third-party payers are given information that they request regarding services to clients.

### **Applicable Information**

Information that may be requested includes, but is not limited to: types of services, dates/times of services, diagnosis, description of condition(s), treatment plan, progress of therapy, case notes, and summaries.

## **AGREEMENT**

*I agree to the above limits of confidentiality and understand their meanings and ramifications.*

\_\_\_\_\_  
Please print: Client's name (Parent/Guardian if under 18)

\_\_\_\_\_  
Signature

Date: \_\_\_\_\_